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STATE OF ILLINOIS ILLINOIS COMMERCE COMMISSION

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ILLINOIS COMMISSION
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PUMPLETON COLUMNS
GOVERNMENT OF

ILLINOIS-AMERICAN WATER COMPANY,	2007 FEB 23 A 10: 42
AMERICAN WATER WORKS COMPANY, INC., THAMES WATER AQUA US HOLDINGS, INC.,) CHIEF CLERK'S OFFICE
and THAMES WATER AQUA HOLDINGS GmBH) CHIEF CLERN 5 61 1 1 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Joint Application for Approval of Proposed)
Reorganization and Change in Control of Illinois-)
American Water Company Pursuant to Section)
7-204 of the Illinois Public Utilities Act.)

PRE-TRIAL MEMORANDUM AND STATEMENT OF ISSUES BY THE INTERVENOR VILLAGE OF BOLINGBROOK

NOW COMES the Intervenor Village of Bolingbrook, by its attorneys Tressler Soderstrom, Maloney & Priess, LLP and, as its pretrial memorandum and statement of issues in this case, states as follows:

- 1. The Village of Bolingbrook submits that the issues identified by the Illinois Commerce Commission staff in the document styled "Pleading of the Staff of the Illinois Commerce Commission," filed on October 26, 2006, raise serious questions with respect to the proposed reorganization and its potentially adverse effect on Illinois-American Water Company's ratepayers.
- 2. The Village of Bolingbrook intends to cross-examine witnesses at the hearing generally with respect to the following issues, among others:
- A. Whether the proposed reorganization will not significantly impair the utility's ability to raise necessary capital on reasonable terms or to maintain a reasonable capital structure;
- B. Whether reorganization is not likely to result in any adverse rate impacts on retail customers;

- C. Whether necessary capital will be available to meet present and future capital requirements of Illinois-American Water Company;
- D. Whether the ratepayers will be responsible for funding the outstanding pension plan liabilities after the reorganization;
- E. Whether sufficient liquidity will be available internally to supply the capital requirements of Illinois-American Water Company; and
- F. Whether the proposed elimination of RWE from the corporate structure is beneficial or detrimental to ratepayers.

The Village of Bolingbrook reserves the right to add additional issues as other testimony is filed, discovery conducted and cross-examination conducted at the hearing.

Respectfully submitted,

. alphin/d

Attorney for Intervenor Village of Bolingbrook

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Bolingbrookl 14579

STATE OF ILLINOIS ILLINOIS COMMERCE COMMISSION

ILLINOIS-AMERICAN WATER)	
COMPANY, AMERICAN WATER)	
WORKS COMPANY, INC., THAMES)	
WATER AQUA US HOLDINGS, INC., and)	
THAMES WATER AQUA HOLDINGS)	
GmbH)	Docket No. 06-0336
)	
Joint Application for Approval of Proposed)	•
Reorganization and Change In Control of)	
Illinois-American Water Company Pursuant)	
To Section 7-204 of the Illinois Public)	
Utilities Act.)	

NOTICE OF FILING

To: See Attached Service List

PLEASE TAKE NOTICE that on February 21, 2007, Jeffrey M. Alperin sent to be filed with Elizabeth A. Rolando, Chief Clerk of the Illinois Commerce Commission, **Pre-Trial Memorandum and Statement of Issues by the Intervenor Village of Bolingbrook**, a copy of which is hereby served upon you.

Dated: February 21, 2007

VILLAGE OF BOLINGBROOK

Bv:

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CERTIFICATE OF SERVICE

Jeffrey M. Alperin, an attorney, hereby certifies that he served copies of this Notice of Filing and document(s) referred to herein, on the individuals shown on the attached Service List via electronic mail delivery and also where indicated with an asterisk (*) by hand delivery on February 21, 2007.

By: Jeffrey M. Alperin Cl

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